

Table summarizing certain payment terms for the Tender Offer

<u>Title of Note</u>	<u>CUSIP / ISIN (144A)</u>	<u>CUSIP / ISIN (Reg S)</u>	<u>Principal Amount Outstanding</u>	<u>2027 Tender Cap</u>	<u>Acceptanc e Priority Level (4)</u>	<u>Tender Offer Considerati on (1)(2)</u>	<u>Early Tender Payment (1)</u>	<u>Total Considerati on (1)(2)(3)</u>
<b>7.875% Senior Notes due 2027</b>	097751 BT7 / US097751BT7 8	C10602 BG1 / USC10602BG1 1	\$2,000,000,000	\$100,000,00 0	1	\$825.00	\$30.00	\$855.00
<b>7.500% Senior Notes due 2024</b>	097751 BR1 / US097751BR 13	C10602 BF3 / USC10602BF3 8	\$800,000,000	N/A	2	\$930.00	\$30.00	\$960.00
<b>7.50% Senior Notes due 2025</b>	097751BM2 / US097751BM 26	C10602BA4 / USC10602BA4 1	\$1,300,000,000	N/A	3	\$920.00	\$30.00	\$950.00

(1) Per \$1,000 principal amount of Notes accepted for purchase.

(2) Excludes accrued and unpaid interest, which will be paid in addition to the Tender Offer Consideration or the Total Consideration, as applicable.

(3) Includes the applicable Early Tender Payment.

(4) The Acceptance Priority Level will be applied separately at the Early Tender Date and at the Expiration Date.

*This table is part of the press release “Bombardier Announces Cash Tender Offer for Certain Outstanding Senior Notes”, published on June 13, 2022, available [here](#).*